## Mind the (EQA) Gap

Barbara De la Salle Director, UK NEQAS Haematology

## UK NEQAS Haematology developments

(with apologies to Ian Mellors)





## Finding the gaps

- UKAS assessors
  - ISO15189 (Laboratories)
  - ISO17043 (Scheme)
- Oversight bodies (NQAAP)
- Strategic initiatives (e.g. PQAR)





#### UK NEQAS

- Steering committee and SAG members
- Participants

#### Automated counting provision Participation December 2015 (#labs)

| Scheme           | UK  | Non–UK | Total |
|------------------|-----|--------|-------|
| FBC              | 691 | 366    | 1057  |
| ADLC             | 647 | 280    | 927   |
| Retics           | 281 | 168    | 449   |
| Hb only          | 110 | 24     | 134   |
| ESR              | 229 | 26     | 255   |
| Plasma viscosity | 49  | 5      | 54    |

#### UK NEQAS

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#### UK NEQAS

#### **Special Haematology provision** Participation December 2015 (# labs)

| Scheme                     | UK  | Non-UK | Total |
|----------------------------|-----|--------|-------|
| Abnormal Hbs (Full)        | 147 | 170    | 317   |
| Sickle screen only         | 128 | 29     | 157   |
| Newborn screening<br>(DBS) | 22  | 6      | 28    |
| Liquid newborn             | 30  | 6      | 36    |
| <b>DNA Hbopathies</b>      | 10  | 38     | 48    |
| G6PD                       | 136 | 100    | 236   |

UK NEQAS

#### **Special Haematology provision** Participation December 2015 (# labs)

| Scheme                     | UK  | Non-UK | Total |
|----------------------------|-----|--------|-------|
|                            |     |        |       |
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|                            |     |        |       |

UK NEQAS

#### Morphology provision Participation December 2015 (# labs)

| Scheme                   | UK  | Non–UK | Total |
|--------------------------|-----|--------|-------|
| Morphology/<br>Parasites | 336 | 192    | 528   |
| Haemosiderin             | 150 | 21     | 171   |
| SBB/MPO                  | 23  | 11     | 34    |
| Malaria RDT              | 251 | 48     | 299   |



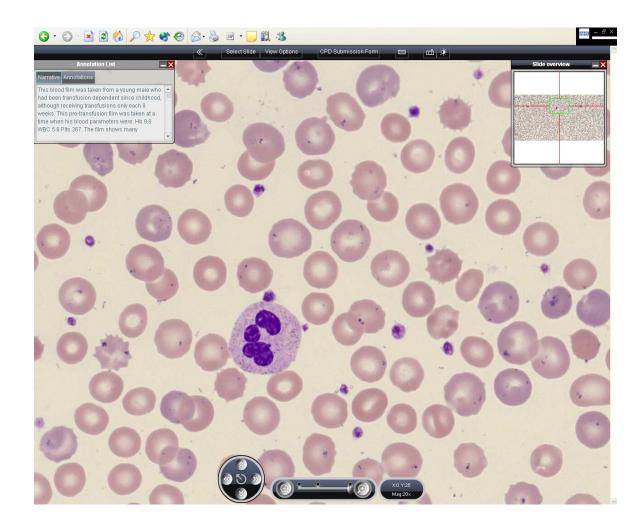
#### Morphology provision Participation December 2015 (# labs)

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|                          |     |        |       |
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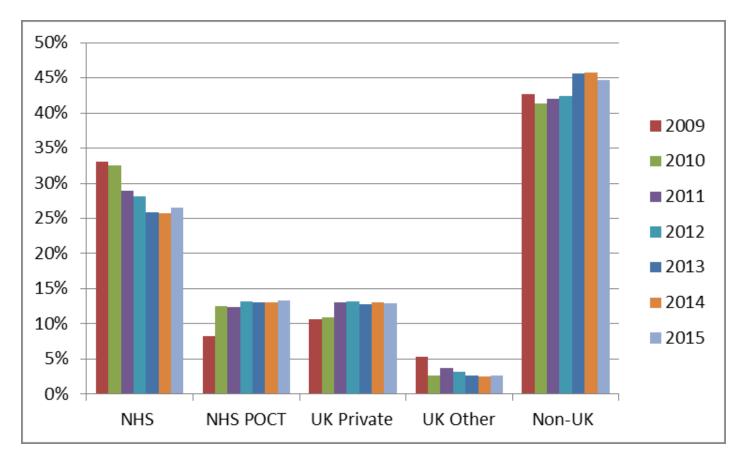
Plus another 3000 individual registrants in Digital Morphology for CPD programme (2015)

30%**↑** since 2013



#### UK NEQAS

#### Participants at December 2015 (# labs)



#### UK NEQAS

#### **Total participations**

| Total<br>participations<br>Dec 2015 | UK<br>3381 | Non-UK<br>1518 | Total<br>4899 |
|-------------------------------------|------------|----------------|---------------|
| Total<br>participations<br>Dec 2014 | UK<br>3301 | Non-UK<br>1465 | Total<br>4766 |
| Total<br>participations<br>Dec 2013 | UK<br>3168 | Non-UK<br>1482 | Total<br>4650 |

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#### ESR scheme

- Full scheme from April 2016, submitted for ISO17043 accreditation August 2016
- On-line operation
- 4 distributions / year
- 2 modules:
  - ES all methods except Alifax (2 specimens/survey)
  - ESX Alifax methods (3 specimens/survey)
- Able to register as many instruments as required from 2017
- 350 labs registered (October 2016) note the jump from December 2015

#### UK NEQAS

## SAG Proposals for Development

#### Automated counting

- nRBC pilot scheme currently a pilot
- RDW (MPV)
- Optical platelet counts
- Monocyte counts in ADLC
- Reticulocyte Haemoglobin
- Automated body fluid counting
- Glandular Fever screening

#### UK NEQAS

#### "Laboratory Diagnosis of Anaemia" questionnaire

- In collaboration with NHSBT the 'anaemia' part will be distributed more widely and reported separately
- Questionnaire also included a section on new developments in automated counting EQA



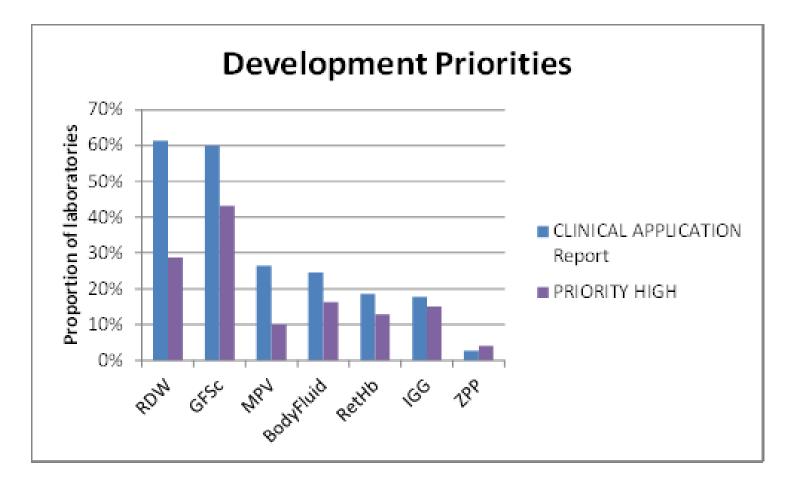
## Questionnaire 2016 feedback

- > 220 responses
- Rank proposed developments by priority

|           | HIGH             | MEDIUM | LOW | N/A |
|-----------|------------------|--------|-----|-----|
| BodyFluid | <mark>16%</mark> | 11%    | 14% | 59% |
| GF Sc     | <mark>43%</mark> | 8%     | 8%  | 41% |
| IG        | 15%              | 25%    | 5%  | 55% |
| MPV       | 10%              | 30%    | 5%  | 54% |
| RDW       | <mark>29%</mark> | 24%    | 3%  | 45% |
| Ret Hb    | 13%              | 26%    | 6%  | 55% |
| ZPP       | 4%               | 5%     | 20% | 70% |

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#### Also asked to identify reportable parameters



#### UK NEQAS

#### Other work

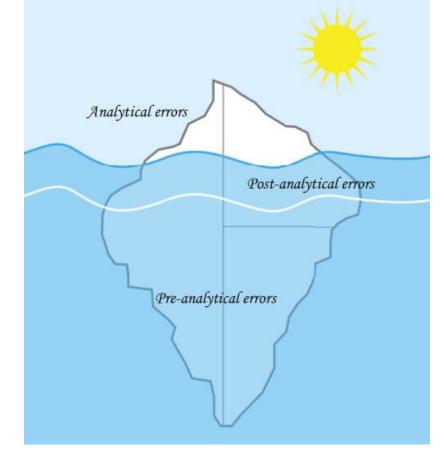
- Performance assessment in development
  - Blood Film Morphology
  - Interpretive comments in haemoglobinopathies
  - Liquid newborn haemoglobinopathy screening
  - Malaria RDTs
- Corrective & Preventative Action forms
- EQA for specialist testing
  Pyruvate kinase activity
  SAG proposal



# Most errors are not in the analytical phase

#### The Iceberg of Laboratory Errors

Clinical Chemistry and Laboratory Medicine (CCLM). Volume 53, Issue 3, Pages 357–370, ISSN (Online) 1437-4331, ISSN (Print) 1434-6621, DOI: <u>10.1515/cclm-2014-1051</u>, December 2014

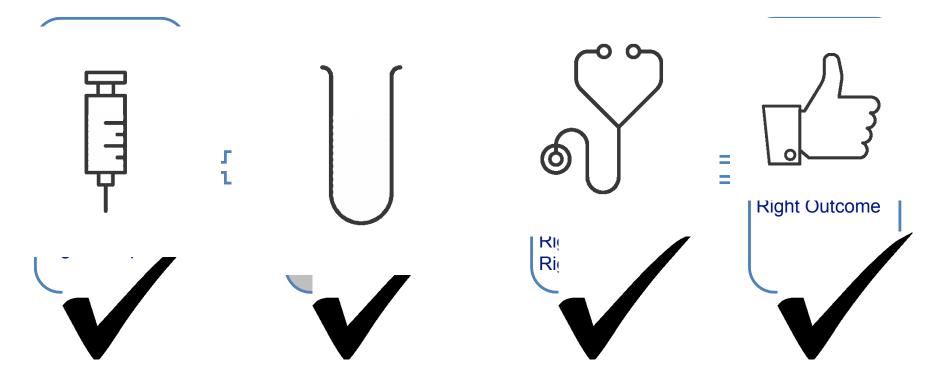






End to End Quality

#### It's not just about the Quality of the test



A UK NEQAS Pre & Post Analytical Quality Monitoring Service

## Minding the gaps

Expectations

#### Limitations







#### UK NEQAS

#### Confounding factors understanding the limitations

- Survey material
  - Availability
  - Commutability
  - Stability
- Statistical robustness
  - Sufficient participant numbers
- Instrument grouping
  - Re-badged instruments
  - Different software versions
- Special' attention to EQA samples



#### UK NEQAS

#### UK NEQAS (H) Participants



## EDTA blood (clinical material)

Clinically relevant Commutable Affordable

Local interlaboratory specimen exchange

Networks

Impractical Unsustainable Insufficient volume Very limited stability

#### UK NEQAS

#### **Extended life material**

Sufficient volume Sustainable Reasonably affordable Practical, adaptable Clinically relevant if manipulated Reasonably stable Major national and international EQA providers, e.g. UK NEQAS, Spain

EQA providers in resource poor regions

Limited commutability

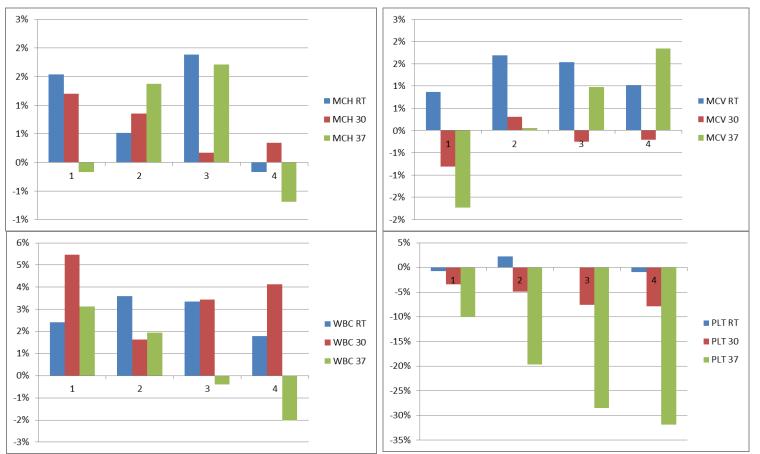
Requires skill

Stability may limit distribution range and methods

Clinical relevance requires access to a range of blood products

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#### UK NEQAS Extended Life Material: Stability in transit



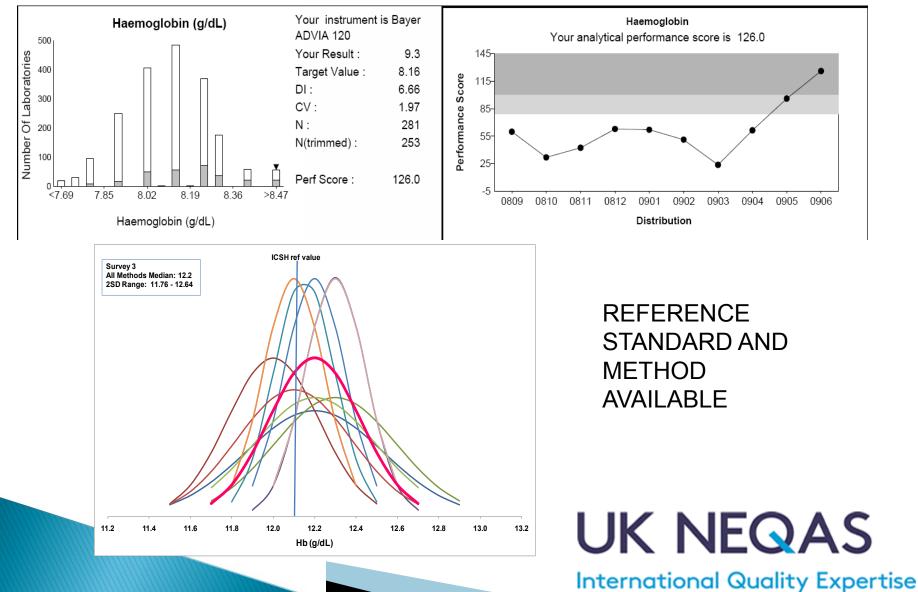
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#### UK NEQAS Extended Life Material: Commutability

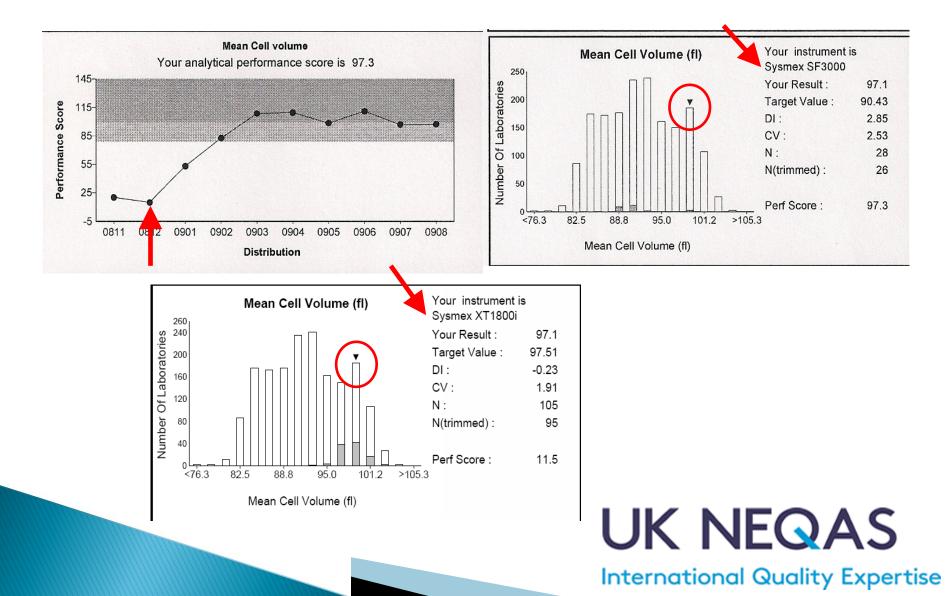
- Same material used across all instrument groups
- Hb comparable across all groups
- MCV affected by stabilisation
- WBC
  - Affected by stabilisation
  - Not suitable for differential WBC
- Platelet count
  - Affected by stabilisation
  - Suitable for impedance and immunological methods

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## Commutability: Hb



#### **Commutability: MCV**



### **ISO Accreditation**

- EQA participation for every analyte, where available
  - ISO15189
  - Alternative procedures if no EQA available
- Every method to be registered?
  - Conflict with scheme design
- Every member of staff responsible for reporting?
  - EQA as competency assessment, e.g. individual consultant registration in Blood Films

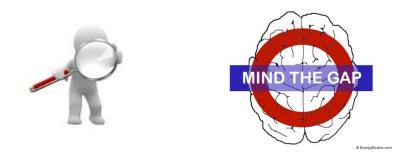
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#### **Steering Committee / SAG members**

> Advise & Guide



- . Design/Fit for purpose /Relevancy /Scope
  - . Format/Performance Scoring
    - . Initiatives
  - . Trends-Analytical and groups
- Where Poor performance indicates scheme operational failure
- Mechanics of operation
- Horizon scanning



## UK NEQAS

#### Summary

- UK NEQAS Haematology continues to develop and diversify to support participants' needs
- ISO accreditation has proved a stimulus and a challenge to UK NEQAS Haematology as well as laboratories
- We couldn't do it without your input!

